

Consolidated income statement:

	2009	%	2008	%	2007	%
Operating income	76 495		74 912		20 903	
Revenues	71 982	100%	70 628	100%	20 725	100%
Recurring EBITDA	9 496	13%	9 882	14%	2 515	12%
Depreciation, amortisation and impairment	- 10 460	14%	- 8 340	12%	- 1 836	9%
Recurring operating result (REBIT)	-963		1 542	2%	679	3%
<u>One-off items</u>						
Non-cash share-based payment expense	-394		-1 069		-1 880	
Goodwill impairment	-8 081		-52 040			
Asset impairment	-14 238					
Costs discontinued projects	- 9 489		-6 470			
One-off operating costs	- 2 911					
Operating result (EBIT)						
Financial income	995		2 222		1 569	
Financial costs	- 6 299		-6 769		-1 329	
One-off other financial costs	- 2 059		- 2 903			
Fair value adjustment forward contracts natural gas/electricity	- 3 311					
Share of result of associates	-130		421		227	
Income taxes benefit/(expense)	1 545		1 051		1 674	
Result for the year	-45 335		-64 015		942	

* The 2008 figures as published were restated in order to reflect the final accounting for the Van Dijke Recycling sale. The restatement resulted in a decline of the result by € 690.

Consolidated balance sheet:

	2009	2008*	2007
Non-current assets	146 408	155 914	121 861
Goodwill	6 755	14 283	51 951
Intangible assets	15 287	20 978	19 720
Property, plant and equipment	117 688	114 863	38 016
Investments	495	1 169	9 332
Deferred tax assets	4 924	4 026	2 718
Other non-current assets	1 259	595	124
Current assets	42 637	62 053	68 606
Trade receivables	16 975	22 531	12 170
Other receivables	8 236	11 912	5 426
Inventories	1 635	3 206	205
Other current assets	975	5 814	980
Cash and cash equivalents	14 816	18 590	49 825
Total assets	189 045	217 967	190 467
Equity	34 481	77 551	122 555
Share capital	128 881	125 292	114 849
Retained earnings	- 106 225	-63 645	-1 305
Share-based payments	9 379	8 985	7 916
Hedging reserves	- 453	1 536	-152
Minority interests	2 899	5 814	1 247
Non-current liabilities	97 900	92 472	43 691
Long-term borrowings	53 870	52 355	24 164
Leases	33 671	29 827	12 794
Employee benefits and provisions	3 897	1 309	
Deferred tax liabilities	6 269	8 838	6 733
Other non-current liabilities	193	143	
Current liabilities	56 664	47 945	24 221
Short-term borrowings	18 023	9 095	6 990
Leases	5 168	4 373	885
Trade payables	17 510	24 448	13 039
Other payables	1 979	3 872	2 296
Other current liabilities	13 984	6 157	1 011
Total equity and liabilities	189 045	217 967	190 467

* The 2008 figures as published were restated in order to reflect the final accounting for the Van Dijke Recycling sale. The restatement resulted in an increase of equity by € 432.